

SCHEDULE OF FINANCIAL INFORMATION

Information needed	Tick
Valuation of the former matrimonial home	
Up to date mortgage redemption statement for the former matrimonial home	
Valuation relating to any other property owned	
Up to date mortgage redemption statement for any other property owned	
12 months' bank statements for all accounts held in your sole name or with anybody else	
Recent statement for any ISA's, shares or bonds	
Details of any endowment or life insurance policies	
A copy of the business accounts for the last two financial years for any interest you may have in a business	
Documentation which confirms the value of any business in which you have an interest such as a letter from an accountant or formal valuation	
A recent cash equivalent transfer value of any pension[s]	
A P60 for the last financial year in respect of each employment	
Last three months' pay slips in respect of each employment	
Form P11D (if applicable)	
A copy of the last tax assessment (if applicable)	
If net income from the last financial year and the estimated income for the next twelve months is significantly different, a copy of the management accounts for the period since your last accounts	